

17TH WORLD CONFERENCE OF BANKING INSTITUTES

WEALTH THROUGH LEARNING™ 2007
DRAFT PROGRAM

WCBI



CANADA
2007

Pre-conference – Sunday, April 22, 2007

2 p.m. – 5 p.m.	Networking drop-in & registration (Cocktails)
5 p.m. – 8 p.m.	Light dinner

Day 1 – Monday, April 23, 2007

8 a.m. – 8:30 a.m.	Continental breakfast
8:30 a.m. – 9 a.m.	Welcoming address
9 a.m. – 10 a.m.	Keynote panel: The Future of Financial Services Heads of financial services business units speak to the future direction of the business and anticipated proficiency requirements.
10 a.m. – 10:30 a.m.	Health break
10:30 a.m. – 12:30 p.m.	Roundtable: A Pro-active Approach to Training in Financial Services Heads of learning in financial services discuss how their departments address the anticipated proficiency needs. Audience input, questions and comments.
12:30 p.m. – 1:30 p.m.	Lunch
1:30 p.m. – 2:15 p.m.	Panel: Defining Institute Business Models
2:15 p.m. – 3:15 p.m.	Roundtable: Challenges Facing Institutes and Training Providers Heads of institutes discuss the challenges facing institutes providing training, education and services to financial services professionals and firms.
3:15 p.m. – 3:45 p.m.	Breakout Session: Challenges In-depth Conference delegates work in smaller groups to further identify and discuss the challenges facing institutes.
3:45 p.m. – 4:15 p.m.	Health break
4:15 p.m. – 4:45 p.m.	Breakout Results The head of each group will report to the conference regarding the findings of the session.
4:45 p.m. – 5 p.m.	Closing remarks
6:00 p.m.	Dinner

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Day 2 – Tuesday, April 24, 2007

8 a.m. – 8:30 a.m.	Continental breakfast	
8:30 a.m. – 8:45 a.m.	Opening remarks	
8:45 a.m. – 9:45 a.m.	Roundtable: Succeeding Through a Social Mission	Roundtable: Challenges and Successes in Developing Economies
9:45 a.m. – 10:00 a.m.	Breakout Results The head of each breakout session will report to the conference regarding the session findings.	
10:00 a.m. – 10:30 a.m.	Health break	
10:30 a.m. – 11:15 a.m.	Roundtable: Leveraging Opportunities in Europe	Roundtable: Adding Value to Member Associations
11:15 a.m. – 11:30 a.m.	Breakout Results The head of each breakout session will report to the conference regarding the session findings.	
11:30 a.m. – 12:30 p.m.	Roundtable: Harnessing Potential in China, India and Southeast Asia	
12:30 p.m. – 1:30 p.m.	Lunch	
1:30 p.m. – 2:15 p.m.	Roundtable: The Challenges of Moving to a For-Profit Culture	
2:15 p.m. – 3:00 p.m.	Roundtable: The Sale, Merger and Acquisition Experience	
3:00 p.m. – 3:30 p.m.	Health break	
3:30 p.m. – 4:45 p.m.	Panel: Institute Success Stories Heads of institutes are invited to share their successes.	
4:45 p.m. – 5:00 p.m.	Closing	
6:00 p.m.	Dinner	

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Niagara Falls – Wednesday, April 25, 2007

TIME	LOCATION	ACTIVITY
8:15 a.m.	Departure from King Edward hotel, Toronto	Luxury coach to Niagara with local tour guide on board.
9:45 a.m.	Niagara Falls	Free time to discover the falls and surrounding area. Activities will be organized to enjoy all that the region has to offer.
1:00 p.m.	Queenston Heights Restaurant	Lunch overlooking the Niagara river and the U.S. Falls.
2:15 p.m.	Niagara-on-the-Lake	Free time to visit historic town, shops and vineyards.
7:30 p.m.	Travel back to Toronto	Board luxury coach for trip back into the city.